

SHREE RAJESHWARANAND PAPER MILLS LIMITED
BHARUCH JHAGADIA ROAD GOVALI,
GOVALI, Gujarat, India, 392022
L21093GJ1991PLC057244
shreerajeshwaranand@gmail.com

12th August, 2025

To,

The Secretary BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001
Company Code No. : 516086

Dear Sir/Madam,

Sub: Proceedings of the Board meeting held on 12th August, 2025

Ref: Regulation 30 and 33 read with Para A of Part A of Schedule III and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

We wish to inform you that, the Board of Directors of the Company, at its meeting held today, 12th August, 2025 has *inter- alia* considered, approved and taken on record:

1. The Un-Audited Financial Results of the Company for the first quarter ended June 30, 2025, copy of the same is attached and annexed herein - **Annexure I.**
2. Limited Review Report on the said results received from the Statutory Auditors of the Company and annexed herein - **Annexure II.**
3. Appointment of Mr. Ankit Kumar Soni, (DIN: 11030974) as an Additional/ Non-Executive/Independent director of the company w.e.f. 12th August, 2025 for a first term of five years from 12th August, 2025 till 11th August, 2030, subject to approval of shareholders within three months from the date of appointment.

In compliance with SEBI Circular No. LIST/Comp/14/2018-19 dated June 20, 2018, this is to inform that Mr. Ankit Kumar Soni has not been debarred from holding the office of Director by virtue of any SEBI order or any other such authority. Brief Profile of Mr. Ankit Kumar Soni (DIN: 11030974) as required under Regulation 30 of Listing Regulations read with SEBI circular no CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached herein and marked as **Annexure – III.**

Board Meeting commenced at 4:00 p.m. and concluded at 5:10 p.m.

Kindly take the above information on your record and acknowledge.

For Shree Rajeshwaranand Paper Mills Limited

Bhavesh Javerbhai Vekaria
Managing Director
Encl.: A/a

Shree Rajeshwaranand Paper Mills Limited **Annexure-I**
Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2025
Registered Office: Bharuch Jhagadia Road, Govali, Gujarat, India - 392022
Tel: 91-99252 24333, email: shreerajeshwaranand@gmail.com, Website: www.srpml.com
CIN No. L21093GJ1991PLCOS7244

		(in Lakhs)		
		Quarter ended		Year Ended
Particulars		30-Jun-25	31-Mar-25	30-Jun-24
		(Unaudited)	(Audited)	(Unaudited)
				31-Mar-25
				(Audited)
1	Income			
(a)	Revenue from operations	-	-	-
(b)	Other income	-	(0.71)	4.02
	Total Income	-	(0.71)	4.02
				13.55
2	Expenses			
(a)	Cost of materials consumed	-	-	-
(b)	Purchases of Stock-In-Trade	-	-	-
(b)	Changes in inventories of finished goods	-	-	-
(c)	Employee benefits expense	-	0.15	-
(d)	Finance costs	0.00	15.66	-
(e)	Depreciation and amortisation expense	-	-	-
(f)	Other expenses	1.23	11.39	1.93
	Total Expenses	1.23	27.20	1.93
				1,242.61
3	Profit Before Exceptional Items And Tax (1-2)	(1.23)	(27.91)	2.09
				(1,229.06)
4	Exceptional Items	-	(71.18)	-
				(6,008.32)
5	Profit Before Tax (3-4)	(1.23)	(99.09)	2.09
				(7,237.38)
6	Tax Expense			
	Current Tax	-	-	-
	Deferred Tax	-	-	-
	Total Tax Expense	-	-	-
				-
7	Profit After Tax (5-6)	(1.23)	(99.09)	2.09
				(7,237.38)
8	Other Comprehensive Income			
	Items that will not be reclassified to profit or loss			
	Re-Measurement Gain/(Loss) on Defined Benefit Plans			-
	Income Tax Effect on Above			
9	Total Comprehensive Income For The Period (7+8)	(1.23)	(99.09)	2.09
				(7,237.38)
10	Paid-up Equity Share Capital (Rs. 10/- per Share)	1,245.00	1,245.00	1,245.00
				1,245.00
11	Other Equity			
12	Earning Per Equity Share (Rs. 10/- per Share)			
	Basic (in Rs.)	(0.00)	(0.08)	0.00
	Diluted (in Rs.)	-	-	-
				(5.81)
				-

1. The above Audited Financial Results for the quarter ended on 30 th June, 2025, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12 th August, 2025.
2. These financial results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in section 133 of the Companies Act, 2013.
3. The figures of previous period are regrouped/reclassified wherever necessary to correspond to the figures of the current reporting period.
4. Statement of Impact of Audit Classification being unmodified opinion for the financial year ended 30 th June, 2025. Result is enclosed herewith.
5. As per the terms of approved Resolution Plan, entire payment was made by the Successful Resolution Applicant. Further, payment has been done by the RP to creditors as per the terms of the approved Resolution Plan. Financial Creditors, namely State Bank of India and Bank of India have also issued No Dues Certificate on 11.03.2025 and 15.03.2025 respectively.
6. As per the approved Resolution Plan, share capital reduction and share capital allotment are currently in process.

For Shree Rajeshwaranand Paper Mills Limited

Bhavesb Javerbhai Vekaria
Managing Director
DIN: 00843817

**K P J AND CO.**

Chartered Accountants

Plot No 15/A, 2nd And Terrace Floor, Amba Nagar Near Sani Mandir, Sosyo Circle,
Surat-394210 Gujarat

Phone : 9974858937, 9377773514 E-Mail : kpjsurat@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Shree Rajeshwaranand Paper Mills Limited for the Quarter Ended 30th June, 2025, Pursuant to Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Shree Rajeshwaranand Paper Mills Limited

We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Shree Rajeshwaranand Paper Mills Limited** ("the Company") for the quarter ended 30th June, 2025, being submitted by the Company pursuant to the requirement of regulation 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

YOURS FAITHFULLY,

FOR M/S. K P J & CO.
CHARTERED ACCOUNTANTS
FRN: 132942W

CA. KAPIL DAMODERLAL RATHI
PARTNER
MEMBERSHIP NO.: 141239
UDIN: 25141239BMHYBT8587
PLACE: SURAT
DATE: 12/08/2025



K P J AND CO.

Chartered Accountants

Plot No 15/A, 2nd And Terrace Floor, Amba Nagar Near Sani Mandir, Sosyo Circle,
Surat-394210 Gujarat

Phone : 9974858937, 9377773514 E-Mail : kpjsurat@gmail.com

Statement on deviation or variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. – **Not Applicable**

- A.** Format for disclosing outstanding default on loans and debt Securities – **Not Applicable**
- B.** Format for disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – **Not Applicable**
- C.** Statement on impact of audit qualifications (for Audit Report with modified opinion) submitted along with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) - **Not Applicable**

Annexure – III

Brief Profile of Additional/Non –executive/ Independent director as required under Regulation 30 of listing regulation read with SEBI circular no CIR/CFD/CMD/4/2015 dated September 9, 2015:

Sr. No.	Details of events required to be provided	Information of such event(s)
1	Reason for change viz, appointment, resignation, removal, death or otherwise Effective date of appointment	Appointment of Mr. Ankit Kumar Soni, (DIN: 11030974) as an Additional/ Non-Executive/Independent director of the company w.e.f. 12 th August, 2025 for a first term of five years from 12 th August, 2025 till 11 th August, 2030, subject to approval of shareholders within three months from the date of appointment.
2	Date of Appointment Term of Appointment	First consecutive term of 5 years w.e.f. 12 th August, 2025, subject to approval of shareholders within three months from the date of appointment.
3.	Brief Profile	CA Ankit Soni is a Fellow Chartered Accountant (FCA) and seasoned finance professional with a distinguished career spanning 9 years, including 7 years of specialised expertise in Statutory Bank Audits. Since qualifying as a Chartered Accountant in 2016, he has built an extensive portfolio of work in audit, taxation, management consultancy, and financial advisory. He is a Partner at Ravindra Shah & Associates, a Surat based Chartered Accountancy firm established in 2012, which has been serving a diverse client base of over 1,000 businesses and individuals across industries. Under his leadership, the firm has strengthened its position as a trusted partner for clients by delivering comprehensive and practical financial solutions.
4.	Disclosure of relationship between the Directors	He is not related to any Directors and Key Managerial Personnel of the Company.
5.	Shareholding in the Company	Nil